



# LEGACY GIVING

*Leave a gift in your will to Ewell Castle School*



# WHY LEAVE A LEGACY GIFT IN YOUR WILL?

There are many reasons for leaving a legacy gift in your will, and legacies are one of the simplest ways of giving to a person or charity that means or has meant a great deal to you.

For a great number of Old Ewellians, Ewell Castle School has been an important, positive, and formative part of their childhood. Some feel that in part, they owe some of their professional success to the education, values and opportunities that Ewell Castle School provided. We understand that family come first, but by leaving just a small amount or a small percentage of what is left of your estate to Ewell Castle School, you could help transform a child's life. By leaving a gift in your will to Ewell Castle School, you are giving something back and helping to provide the building blocks to their future success that will help nurture and build better futures for our pupils and for future generations of Ewellians.

## THANK YOU ON BEHALF OF PUPILS AT EWELL CASTLE SCHOOL



A young woman with long brown hair, wearing a black blazer over a light blue shirt, stands on the left. A young man with short brown hair, wearing a blue suit jacket, white shirt, and patterned tie, stands on the right. They are both smiling and looking towards the camera. The background is a lush green hedge with some red berries.

## HOW YOUR LEGACY GIFT WILL BENEFIT PUPILS

We are grateful for all donations to Ewell Castle School as well as legacy gifts and bequests. By leaving a gift in your will to the School, you are helping to provide bursaries for talented and deserving pupils who would otherwise be unable to afford the School fees. Your gift also contributes towards the purchase of a range of equipment and materials that support the learning of all our pupils. Whilst the majority of our legators will let the School decide how best to spend their gift (which in most cases will be on bursaries) you do have the option to specify how you would like your gift to benefit the School, e.g. Academic, Sport, Creative and Performing Arts etc.

### LEGACIES

A legacy is a gift (money or property) that can be bequeathed/left to someone or a charity in your will. There are different types of legacy

### BEQUESTS

A bequest is the act of bequeathing or leaving something by will and it is usually a physical object like a personal possession



## LEGACY GIFTS CAN UNLOCK FUTURE POTENTIAL

Some of our alumni themselves previously benefited from bursaries and scholarships when they attended Ewell Castle School. Every year, under its public benefit provision the School continues to provide a number of bursaries to pupils whose families would not otherwise be able to afford a Ewell Castle School education for their child. In the case of some of our existing pupils, the bursary funding allows them to continue into our Sixth Form. For a small number of external applicants from disadvantaged backgrounds a bursary can unlock their future potential and their futures.

However, we are not able to financially support as many deserving and talented children as we would like, and by leaving a gift or bequest in your will to the School, this money can help provide a larger number of bursaries.

# WHY I AM LEAVING EWELL CASTLE SCHOOL A GIFT IN MY WILL



*“Ewell Castle made me who I am today so I’m leaving a Legacy to help children attend and thrive at this unique School”*

“During my time at Ewell Castle, the Headmaster was Reginald Saunders, and for a while I think many thought we were related in some way! I have fantastic memories of my school days at Ewell Castle, from swimming in the lake (freezing even in summer), cross country running in Nonsuch Park and of course the rugby and cricket. There were school trips to Norway, Sweden, Finland and Russia, memorable for so many reasons.

I think that we all have a duty to give back, and I’m certain that Ewell Castle made me who I am today. I want to be able to help future generations attend the School and benefit from its very unique atmosphere. I’m making a legacy bequest in my will to enable the School to continue and to develop for future generations, and I encourage you, if you’re an Old Ewellian, to consider making a legacy gift to this very special place.”

*Paul K Saunders ECS 1968-1973*

*Trailblazer and founding member of the 1926 Legacy Society*



# HOW TO LEAVE A GIFT IN YOUR WILL

Thank you for considering leaving a gift to Ewell Castle School in your will. Once you decide you would like to do this, we suggest you contact a solicitor or professional advisor, who will take you through the process.

## WHAT TYPE OF LEGACY GIFT CAN I LEAVE IN MY WILL?

- *A cash legacy or pecuniary legacy* is when you leave a fixed sum of money to a particular person or charity. The disadvantage of this method is that inflation will erode its value over time
- *A specific legacy* is when you leave a specific item to a specific person
- *A charitable legacy* is when you leave a gift to charity in your will. These are exempt from inheritance tax
- *A residual or residuary legacy* is when all, a percentage of, or a share of your estate or the rest of the estate is left to certain people after expenses, pecuniary and specific bequests. This type of gift cannot be eroded by inflation and is the way to protect the value of your gift.



## HOW TO CHANGE YOUR EXISTING WILL

If you wish to leave a legacy gift to Ewell Castle School but you have already made a will, you can change it or make an addition (known as a codicil) without re-writing it. Simply ask a solicitor or qualified professional for assistance with completing a codicil form. Email the Alumni and Development Office at [oldewellians@ewellcastle.co.uk](mailto:oldewellians@ewellcastle.co.uk) to ask for a codicil form or download one from <https://www.ewellcastle.co.uk/old-ewellians/legacies-leaving-gifts-in-your-will/>

# LET US KNOW YOUR PLANS

Whilst we fully appreciate that any decision you make concerning your will is a private matter, if you are considering leaving a gift in your will to Ewell Castle School (Registered Charity number 312079) please do get in touch with us. This will enable us to recognise and thank you in an appropriate way during your lifetime, as well as ensuring that we can invite you to join our 1926 Legacy Society.

Please send a completed legacy pledge form (which can be obtained by emailing [oldewellians@ewellcastle.co.uk](mailto:oldewellians@ewellcastle.co.uk) or downloaded from the School website <https://www.ewellcastle.co.uk/old-ewellians/legacies-leaving-gifts-in-your-will/>) to the Alumni and Development Office at Ewell Castle School, Church Street, Ewell, Surrey, KT17 2AW. You will need to include the School's full name, address and registered charity number 312079. The School's bank details are: Account number 73775631 and sort code 202990.

## BENEFITS OF THE 1926 LEGACY SOCIETY:

- Receive a copy of the annual Ewellian School Magazine with a thank you included
- Recognition of your gift on the School website
- An invitation for you and a guest to an annual VIP 1926 Legacy Society reception at the School
- Receive an invitation to a private tour of the School and lunch with the Principal and Sixth Form Prefects

## TAX EFFICIENT GIVING

All bequests to charities are tax free in the UK. Ewell Castle School is a charity, so if you make a gift in your will to the School, the value will be deducted from your estate before inheritance tax is calculated, which means that you can support Ewell Castle School and reduce your inheritance tax liability at the same time. We recommend that you consult a solicitor or professional advisor for specialist advice according to your own individual circumstances.





## **MAKE A DIFFERENCE NOW BE REMEMBERED ALWAYS**

*Leave a gift in your will  
and help unlock a child's future potential*

**For further information on leaving a legacy  
gift to Ewell Castle School, please contact  
the Alumni and Development Office**

Marketing, Development and Alumni Office  
Ewell Castle School  
Church Street  
Ewell,  
Surrey  
KT17 2AW

[www.ewellcastle.co.uk](http://www.ewellcastle.co.uk)

Email: [oldewellians@ewellcastle.co.uk](mailto:oldewellians@ewellcastle.co.uk)

Tel: +44 208 394 3578

   @EwellCastleUK

Ewell Castle School Registered Charity Number: 312079